

A. Statement of utilization of issue proceeds of Non-convertible Debentures:

Name of the Issuer	ISIN	Mode of Fund Raising (Public Issues/ Private Placement)	Type of Instrument	Date of raising funds	Amount Raised (INR in Crores)	Funds utilized (INR in Crores) ¹	Any deviation (Yes/ No)	If 8 is yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Embassy office Parks REIT	INE041007159	Private Placement	Non-Convertible Debentures	December 16, 2024	1000 crores ²	1000 crores	No	NA	- -

¹ As on March 31, 2025

² The issue price of Series XII NCDs was discovered on the basis of multiple yield allotment method through the Electronic Book Building Platform of BSE Limited on December 13, 2024 and Embassy REIT received consideration of ₹1000 crores

B. Statement of deviation/variation in utilization of funds raised:

Name of the listed entity	Embassy Office Parks REIT
Mode of fund raising	Private placement
Type of instrument	Non-Convertible Debentures
Date of raising funds	December 16, 2024 (Allotment)
Amount raised	1000 crores ¹

Report filed for quarter ended	March 31, 2025
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No
If yes, details of the approval so required?	Not Applicable
Date of approval	
Explanation for the deviation/ variation	
Comments of the audit committee after review	

¹The issue price of Series XII NCDs was discovered on the basis of multiple yield allotment method through the Electronic Book Building Platform of BSE Limited on December 13, 2024 and Embassy REIT received consideration of ₹1000 crores

Comments of the auditors, if any	Not Applicable
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	Please refer to the below table

Original Object	Modified Object if any	Original Allocation (INR in Crores)	Modified Allocation, if any	Funds utilized till March 31, 2025 (INR in Crores)	Amount of Deviation / Variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
Repayment of existing debt availed by REIT and the SPVs	Not applicable	1000 crores	Not applicable	1000 crores	Not applicable	None

Thanking you,

For and on behalf of **Embassy Office Parks REIT** acting through its Manager, **Embassy Office Parks Management Services Private Limited**

VINITHA
 ARAVIND
 MENON

Digitally signed
 by VINITHA
 ARAVIND MENON
 Date: 2025.04.29
 16:52:00 +05'30'

Vinitha Menon
Head - Company Secretary and Compliance Officer
A25036

Date: April 29, 2025