

October 14, 2024

To,
The Corporate Relations Department,
The National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, G-Block, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051.

To,
The Corporate Relations Department,
Department of Corporate Services,
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001.

Re: Script Symbol “EMBASSY”, Scrip Code 542602 and Scrip Code 973434, 973545, 973546, 973910, 974885, 975051, 975056, 975311 and 976042 (NCDs) and Scrip Code 726240 (CPs).

Dear Sir/ Madam,

Subject: Outcome of the Debenture Committee Meeting of the Board of Directors of the Manager of Embassy Office Parks REIT held on October 14, 2024

We refer to our letter dated July 26, 2023 informing you that the Board of Directors of Embassy Office Parks Management Services Private Limited, Manager to Embassy Office Parks REIT (“**Embassy REIT**”), at their meeting held on July 26, 2023, approved the raising of debt up to an aggregate amount of ₹16,000 Million (Indian Rupees Sixteen Thousand Million only) through any means and for any purposes as may be permitted by applicable law including for refinancing existing debt.

We now wish to inform you that the Debenture Committee of the Board of Directors of the Manager (“**Committee**”), at its meeting held today, i.e., on October 14, 2024, has approved the issuance of listed, rated, redeemable, rupee denominated Commercial Papers for an aggregate amount of ₹2,500 Million (Indian Rupees Two Thousand Five Hundred Million only), for a term of 120 days from the deemed date of allotment (“**CP Tranche III Issue**”).

The CP Tranche III Issue was approved by the Committee provided that the aggregate amount raised by Embassy REIT, its SPVs and Holdco, through Commercial Papers, does not exceed 10% of Embassy REIT’s consolidated outstanding debt.

The proceeds from the issuance of CP Tranche III Issue shall be utilized for the repayment of Embassy REIT’s existing debt.

The meeting commenced at 1400 Hrs IST and concluded at 1410 Hrs IST.

Thanking you,

For and on behalf of **Embassy Office Parks REIT** acting through its Manager, **Embassy Office Parks Management Services Private Limited**

VINITHA
ARAVIND
MENON
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VINITHA ARAVIND
MENON
Date: 2024.10.14
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Vinitha Menon

Head - Company Secretary and Compliance Officer
A25036