



June 24, 2025

To,
The Corporate Relations Department,
The National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, G-Block, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051.

To,
The Corporate Relations Department,
Department of Corporate Services,
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001.

Re: Script Symbol “EMBASSY”, Scrip Code 542602 and Scrip Code 973434, 973546, 973910, 975051, 975311, 976042, 976240, 976699 and 976700 (NCDs) and Scrip Code 728768, 729286 and 729287 (CPs)

Dear Sir/ Madam,

Subject: Outcome of the Debenture Committee Meeting of the Board of Directors of the Manager of Embassy Office Parks REIT held on Tuesday, June 24, 2025.

We refer to our letter dated April 23, 2025 informing you that the Board of Directors of Embassy Office Parks Management Services Private Limited, Manager to Embassy Office Parks REIT (“Embassy REIT”), at their meeting held on April 23, 2025 approved raising of debt up to an aggregate amount of ₹6,500 crores (Indian Rupees Six Thousand Five Hundred Crores only), through such modes and for any purposes as may be permitted by applicable law for refinancing existing debt and working capital purpose of Embassy REIT, its SPVs and Holdco.

We now wish to inform you that the Debenture Committee of the Board of Directors of the Manager, at its meeting held on Tuesday, June 24, 2025, has approved the issuance of 75,000 listed, rated, secured, redeemable, transferable, rupee denominated, non-convertible debentures with a face value of ₹1,00,000 (Indian Rupees One Lakh only) each aggregating to a principal amount of up to ₹750 Crores (Indian Rupees Seven Hundred and Fifty Crores only) on a private placement basis, for a term up to 1 year, 8 months and 20 days from the deemed date of allotment (“Series XIV Debentures”), at par, by Embassy REIT.

The proceeds from the issuance of Series XIV Debentures shall be utilized for the repayment of existing debt or for capital expenditure purpose of the SPVs of Embassy REIT.

The meeting commenced at 1017 Hrs IST and concluded at 1034 Hrs IST.

Thanking you,



For and on behalf of **Embassy Office Parks REIT** acting through its Manager, **Embassy Office Parks Management Services Private Limited**

VINITHA Digitally signed
by VINITHA
ARAVIND ARAVIND MENON
MENON Date: 2025.06.24
10:39:21 +05'30'

Vinitha Menon
Head - Company Secretary and Compliance Officer
A25036