

December 11, 2024

To,
The Corporate Relations Department,
The National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, G-Block, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051.

To,
The Corporate Relations Department,
Department of Corporate Services,
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001.

Re: Script Symbol “EMBASSY”, Scrip Code 542602 and Scrip Code 973434, 973546, 973910, 974885, 975051, 975056, 975311 and 976042 (NCDs) and Scrip Code 726240 and 728085 (CPs).

Dear Sir/ Madam,

Subject: Outcome of the Debenture Committee Meeting of the Board of Directors of the Manager of Embassy Office Parks REIT held on Wednesday, December 11, 2024.

We refer to our letter dated July 25, 2024 informing you that the Board of Directors of Embassy Office Parks Management Services Private Limited, Manager to Embassy Office Parks REIT (“**Embassy REIT**”), at their meeting held on July 25, 2024 approved the raising of debt up to an aggregate amount of ₹20,000 Million (Indian Rupees Twenty Thousand Million only), through any means and for any purposes as may be permitted by applicable law including for repayment of existing debt.

We now wish to inform you that the Debenture Committee of the Board of Directors of the Manager, at its meeting held on Wednesday, December 11, 2024, has approved the issuance of 1,00,000 listed, rated, secured, redeemable, transferable, rupee denominated, non-convertible debentures with a face value of ₹1,00,000 (Indian Rupees One Lakh only) each by Embassy REIT on a private placement basis for an aggregate amount of ₹10,000 million (Indian Rupees Ten Thousand Million only), for a term of 4 years and 363 days from the deemed date of allotment (“**Series XII Debentures**”).

The proceeds from the issuance of Series XII Debentures shall be utilized for the repayment of existing debt.

The meeting commenced at 1532 IST and concluded at 1545 IST.

Thanking you,

For and on behalf of **Embassy Office Parks REIT** acting through its Manager, **Embassy Office Parks Management Services Private Limited**

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by VINITHA
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Vinitha Menon

Head - Company Secretary and Compliance Officer
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