



January 12, 2021

To
The Corporate Relations Department
The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G-Block
Bandra-Kurla Complex
Bandra (E), Mumbai 400051

The Corporate Relations Department
Department of Corporate Services
BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400001

Re: Scrip Code 542602; Scrip Code 959990, 958770, 959074 and 960165 (NCD's) and Scrip Symbol "EMBASSY"

Dear Sir/Madam,

Subject: Outcome of Debenture Committee Meeting of the Board of Directors of the Manager of Embassy Office Parks REIT – Issuance of Non-Convertible Debentures

We refer to our letter dated November 17, 2020, wherein we had intimated that the Board of Directors of Embassy Office Parks Management Services Private Limited ("Manager"), the Manager to the Embassy Office Parks REIT ("Embassy REIT"), at its meeting held on same day i.e. November 17, 2020, had approved the raising of debt by the Embassy REIT or any of its special purpose vehicles or holding companies through such modes as permitted under applicable law, including the issue of non-convertible debentures, for an aggregate amount of up to ₹36,411 million (Rupees Thirty Six Thousand Four Hundred and Eleven million) in one or more tranches, to be utilized towards refinancing existing Embassy TechVillage debt and for general corporate purposes.

We now wish to inform you that the Debenture Committee of the Board of Directors of the Manager, at its meeting held earlier today i.e. January 12, 2021, has approved the issuance of 26,000 (Twenty Six Thousand) listed, rated, secured, redeemable, transferable, rupee denominated non-convertible debentures of face value of ₹10,00,000 (Rupees Ten Lakh) per debenture, aggregating up to ₹2,600 crores (Rupees Two Thousand Six Hundred Crores only) by Embassy REIT on a private placement basis.

The meeting commenced at 09.30 AM and concluded at 09:47 AM.

Request you to kindly take the above on record.

**For and on behalf of Embassy Office Parks REIT
Acting through its Manager, Embassy Office Parks Management Services Private Limited**

**Deepika Srivastava
Company Secretary & Compliance Officer
ACS 23654**